

SAI SILKS (KALAMANDIR) LIMITED

CIN: U52190TG2008PLC059968

Registered Office: # 6-3-790/8, Flat No.1, Bathina Apartments, Ameerpet, Hyderabad - 500016
Telangana, India. 040-66566555. Email: secretarial@sskl.co.in



www.sskl.co.in

Date: 27.10.2025

To Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001, India Scrip Code: 543989	To Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E) Mumbai – 400 051, India Symbol: KALAMANDIR
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Dear Sir / Madam

Sub: Outcome of the Board meeting - Reg.

We wish to inform you that the Board of Directors of the Company, at their just concluded meeting have transacted the following items of business:

1. Approved the Unaudited financial results for the Quarter and Half Year ended September 30, 2025 as recommended by the Audit committee and reviewed by the Statutory Auditors.
2. Statement of Assets & Liabilities for the Half year ended September 2025
3. Cashflow statement for the Half year ended September 2025
4. Certified copy of Limited Review Report on the unaudited financial results for the Quarter ended September 2025 issued by the statutory auditors.

The meeting commenced at 02.30 P.M and concluded at 4.00 P.M.

This is for your information and records.

For Sai Silks (Kalamandir) Limited

M.K.Bhaskara Teja

Company Secretary & Compliance officer

M.No A39542



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Dear Sir / Madam

**Sub: Submission of Unaudited Financial Results & Limited Review Report as per the Provisions of
Regulation 33 of SEBI (LODR) Regulations, 2015**

Please find the enclosed herewith the following documents in terms of Regulation 33 of SEBI (LODR) Regulations, 2015:

1. Un-audited financial results of the Company for the Quarter and Half year ended September 30, 2025.
2. Statement of Assets and Liabilities for the Half year ended September 30, 2025.
3. Cashflow Statement for the Half year ended September 30, 2025.
4. A certified copy of Limited Review Report on the Financial Results for the Quarter ended September 30, 2025 given by the Statutory auditors.

This is for your information and records.

For Sai Silks (Kalamandir) Limited

M.K.Bhaskara Teja

Company Secretary & Compliance officer

M.No: A39542



Sai Silks (Kalamandir) Limited
CIN: L52190TG2008PLC059968
#6-3-790/8, Flat No.1, Bathina Apartment, Ameerpet, Hyderabad -500 016

Statement of unaudited Financial Results for the Quarter and Half Year ended 30th September, 2025

(All amounts are in ₹ Crores, except Earning per share data, unless otherwise stated)

	Particulars	Quarter Ended			Half Year Ended		Year Ended Mar 31, 2025 (Audited)
		Sep 30, 2025 (Unaudited) ⁽⁴⁾	Jun 30, 2025 (Unaudited)	Sep 30, 2024 (Un audited) ⁽⁴⁾	Sep 30, 2025 (Un audited)	Sep 30, 2024 (Un audited)	
I	INCOME						
II	Revenue from operations	444.33	379.02	347.31	823.35	614.61	1,462.01
III	Other income	4.51	5.69	6.26	10.20	13.00	24.07
	Total Income (I+II)	448.84	384.71	353.57	833.56	627.61	1,486.08
IV	EXPENSES						
	(a) Purchases of stock-in-trade	346.94	269.85	275.02	616.78	461.89	905.54
	(b) Changes in inventories	-88.77	-50.29	-74.16	-139.06	-104.02	-54.40
	(c) Employee benefit expense	53.61	53.21	45.85	106.81	88.67	198.14
	(d) Finance costs	6.98	8.38	10.01	15.36	20.26	40.28
	(e) Depreciation and amortization expense	15.14	14.20	12.69	29.33	25.29	52.71
	(f) Other expenses	60.55	49.13	45.22	109.68	93.77	201.10
	Total expenses (IV)	394.44	344.47	314.64	738.91	585.87	1,343.36
V	Profit before exceptional items and tax (III-IV)	54.41	40.24	38.93	94.65	41.74	142.72
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	54.41	40.24	38.93	94.65	41.74	142.72
VIII	Tax expense:						
	(a) Current Tax	14.33	10.18	15.16	24.51	15.88	57.33
	(b) Deferred Tax	14.83	10.88	10.55	25.71	12.01	37.88
	(c) Previous years Tax	-0.50	-0.70	-0.18	-1.20	-0.93	-1.42
		-	-	4.80	-	4.80	20.87
IX	Profit (VII-VIII)	40.08	30.06	23.77	70.14	25.86	85.39




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Particulars	Quarter Ended			Half Year Ended		Year Ended Mar 31, 2025 (Audited)
	Sep 30, 2025 (Unaudited)(4)	Jun 30, 2025 (Unaudited)	Sep 30, 2024 (Un audited)(4)	Sep 30, 2025 (Un audited)	Sep 30, 2024 (Un audited)	
X Other Comprehensive Income						
A) Items that will not be reclassified to profit or loss						
a) Remeasurements of the defined benefit plans	0.09	0.44	-0.22	0.53	-0.14	0.01
b) Income tax relating to Items that will not be reclassified to profit or loss	-0.02	-0.11	0.05	-0.13	0.04	-0.00
Other comprehensive income, net of tax	0.07	0.33	(0.16)	0.39	(0.11)	0.01
XI Total comprehensive income (IX+X)	40.15	30.39	23.61	70.53	25.76	85.40
Paid-up Equity Share Capital (Face value of Rs. 2/- each)						
Other Equity (Excluding Revaluation Reserve)	29.47	29.47	29.47	29.47	29.47	29.47
Earnings per equity share of ₹ 2/- each (face value)						
(a) Basic (Not Annualised for periods other than March 31, 2025)	2.72	2.04	1.61	4.76	1.76	5.80
(b) Diluted (Not Annualised for periods other than March 31, 2025)	2.72	2.04	1.61	4.76	1.76	5.80

Refer accompanying notes to the audited financial results

For and on behalf of the Board of Directors

Sai Silks (Kalamandir) Limited



Nagakanaka Dutt Prasad Chalavadi

Managing Director

DIN : 01929166

Place: Hyderabad

27th October, 2025

Sai Silks (Kalamandir) Limited

CIN: L52190TG2008PLC059968

#6-3-790/8, Flat No.1, Bathina Apartment, Ameerpet, Hyderabad -500 016

Notes to Statement of unaudited financial results

1. During the FY 2023-24, the company has completed its Initial Public Offer ("IPO") of 5,40,99,027 equity shares having Face value of ₹ 2 each at an issue price of ₹222 per Equity Share, comprising Offer for Sale of 2,70,72,000 shares by Selling shareholders and a Fresh issue of 2,70,27,027 shares aggregating to ₹ 1,201.00 Cores. The Equity shares of the company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on September 27, 2023.

The Utilisation of the IPO Proceeds is summarised below:

Objects of issue as per Prospectus	Amount to be Utilised as per Prospectus	Amount Utilised Upto Sep 30, 2025	(₹. in Crores)	
			Unutilised amount as at Sep 30, 2025	
Towards Capital Expenditure (30 new stores, Totalling to 1,42,500 sqft)	125.08	80.04	45.05	
Towards Capital Expenditure (2 warehouses)	25.40	2.82	22.58	
Towards working capital requirements	280.07	186.20	93.87	
Towards Repayment or pre-payment borrowings	50.00	50.00	-0.00	
Towards General Corporate Purpose (GCP)	85.69	82.90	2.79	
Total	566.24	401.96	164.28	

2. The financial results of M/s Sai Silks (Kalamandir) Limited for the Quarter ended Sep 30, 2025 are prepared in accordance with the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), notified under section 133 of the Companies Act, 2013 and Regulation 33 of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations 2015, as amended and the same has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 27, 2025. The statutory auditors have issued an unmodified audit opinion on these results.

3. The Company is predominantly engaged in the business of buying and selling of textile and textile articles as a Retailer. As the company's business activity falls within a single business segment, there is no separate reportable segments as per Ind AS 108 "Operating Segments".

4. The financial results for the quarter ended Sep 30, 2025 and Sep 30, 2024 are the balancing figures between audited figures in respect of 6 months ended Sep 30, 2025 and Sep 30, 2024 and the year to date published figures upto 3 months ended Jun 30, 2025 and Jun 30, 2024 respectively, which were subjected to limited review by statutory auditors

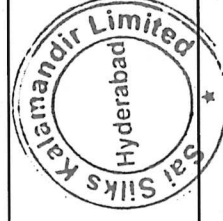
5. The company does not have any subsidiaries/Associates/Joint Ventures as on Sep 30,2025 and Sep 30, 2024.

6. Previous period's figures have been reclassified wherever necessary to correspond with the current period's classification / disclosure.

7. This financial results is also available on the stock exchanges websites "www.bseindia.com", "www.nseindia.com" and on our website "www.sskl.co.in".

8. All decimals have been rounded off to two decimal points.Because of this reason, In certain instances, the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row.

For and on behalf of the Board of Directors
Sai Silks (Kalamandir) Limited



Nagakanka Durga Prasad Chalavadi
Managing Director
DIN:-01929166

Place: Hyderabad
27th October, 2025

Sai Silks (Kalamandir) Limited
Financial Statements

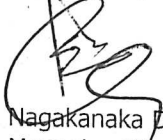
Interim Balance Sheet as at September 30, 2025

(All amounts are in INR Crores, except otherwise stated)

Particulars	Note No.	As at September 30, 2025	As at March 31, 2025
ASSETS			
1 Non-current assets			
(a) Property, Plant and Equipment	3	256.57	251.31
(b) Capital work-in-progress	3	2.84	0.18
(c) Other Intangible assets	4	0.12	1.19
(d) Right-of-use assets	5(a)	246.75	212.75
(e) Financial assets			
(i) Other financial assets	6	34.03	33.15
(f) Other non-current assets	7	14.44	16.98
		554.76	515.56
2 Current assets			
(a) Inventories	8	919.81	777.82
(b) Financial assets			
(i) Trade receivables	9	3.39	2.51
(ii) Cash and cash equivalents	10	38.52	85.30
(iii) Bank balances other than (ii) above	11	231.78	209.41
(iv) Loans	12	27.17	25.74
(v) Other financial assets	13	1.15	4.27
(c) Other current assets	14	25.59	20.04
		1,247.41	1,125.09
Total Assets		1,802.18	1,640.65
EQUITY AND LIABILITIES			
1 Equity			
(a) Equity share capital	15	29.47	29.47
(b) Other equity	16	1,158.09	1,102.30
		1,187.56	1,131.77
2 Liabilities			
(1) Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	17	14.84	17.64
(ii) Lease liabilities	5(b)	257.38	221.42
(iii) Other financial liabilities	18	1.90	1.96
(b) Provisions	19	8.23	7.73
(c) Deferred tax liabilities (Net)	20	7.75	8.81
		290.09	257.56
(2) Current liabilities			
(a) Financial liabilities			
(i) Borrowings	21	10.35	148.90
(ii) Lease liabilities	5(c)	18.15	17.06
(iii) Trade payables	22	-	-
-Due to micro and small enterprises		-	-
-Others		237.28	26.58
(iv) Other financial liabilities	23	44.85	33.50
(b) Other current liabilities	24	5.18	4.62
(c) Provisions	25	1.06	0.95
(d) Current tax liabilities (Net)	26	7.66	19.71
		324.52	251.32
Total equity and liabilities		1,802.18	1,640.65



For and on behalf of the board
Sai Silks (Kalamandir) Limited


Nagakanaka Durga Prasad Chalavadi
Managing Director
DIN : 01929166

Place: Hyderabad
Date: 27th October, 2025

Sai Silks (Kalamandir) Limited

Interim Statement of Cash flows for the period ended September 30, 2025

(All amounts are in INR Crores, except otherwise stated)

Particulars	Half Year ended		Year ended March 31, 2025
	September 30, 2025	September 30, 2024	
A) Cash Flows from Operating Activities			
Net profit before tax and exceptional items	94.65	41.74	142.72
Adjustments for :			
Amortisation of Right to use asset	13.98	12.23	25.20
Unwinding of discount on security deposits (net)	11.38	9.89	20.33
Actuarial gain / loss	0.53	(0.14)	0.01
Depreciation on property, plant and equipment	14.29	11.99	25.37
Amortisation on intangible assets	1.06	1.07	2.13
Unrealized foreign exchange (gain)/ loss	0.07	0.01	0.05
(Profit)/ Loss on sale of Property, Plant and Equipment	0.11	(0.06)	(0.07)
Other Income	(1.64)	(2.43)	(4.78)
Interest expense	15.35	20.15	39.96
Interest income	(8.08)	(10.02)	(18.20)
Operating profit before working capital changes	141.70	84.43	232.72
Adjustments for working capital changes in :			
Inventories	(141.98)	(104.06)	(54.60)
Trade Receivables	(0.88)	(0.50)	0.79
Other current financial and non financial asset	(3.87)	(9.42)	(3.13)
Trade payables	210.69	42.25	(32.64)
Other current liabilities	0.56	(1.89)	(1.66)
Other financial liabilities	11.33	1.16	4.97
Other financial and non-financial non-current assets	0.04	(3.09)	(1.66)
Long-term provisions	0.50	0.95	1.81
Other non-current financial liabilities	(0.06)	(0.09)	(0.63)
Short term provisions	0.10	0.11	0.23
Cash generated from operations	218.13	9.83	146.20
Income tax paid	(37.76)	(17.02)	(39.42)
Cash Flow Before Exceptional items	180.37	(7.19)	106.78
Extra Ordinary Items	-	-	-
Net Cash generated from/(used in) operating activities	180.37	(7.19)	106.78
B) Cash flows from Investing Activities			
Sale/ (Purchase) of Property, Plant and Equipment/CWIP (incl. capital advances)	(22.32)	(27.80)	(52.53)
(Increase)/ Decrease in Deposits	(22.37)	108.81	147.96
Interest income	8.08	(10.02)	18.20
Other income	1.64	(2.43)	4.78
Net Cash generated from/(used in) Investing Activities	(34.98)	68.57	118.41
C) Cash flows from Financing Activities			
Proceeds from issue of Share Capital/ Share Application Money	-	-	(1.84)
Proceeds/ (repayment) from or of Long-term borrowings	(2.80)	(3.04)	(4.98)
Increase/ (Decrease) in Short-term borrowings	(138.54)	(77.57)	(86.23)
Increase/ (Decrease) in Payable to IPO Exp / Selling Share Holders	(0.00)	-	(0.61)
Dividends Paid	(14.71)	-	(14.73)
Principal payment of lease liability	(20.70)	(17.19)	(35.77)
Interest paid and effect of foreign exchange	(15.42)	(20.16)	(40.00)
Net Cash Flow from/(used in) Financing Activities	(192.17)	(117.96)	(184.16)
Net change in cash and cash equivalents (A + B + C)	(46.78)	(31.68)	41.03
Cash and Cash equivalents at the beginning of the year	85.30	44.27	44.27
Cash and Cash equivalents at the end of the year	38.52	12.59	85.30

The accompanying notes are an integral part of the financial statements



For and on behalf of the board
Sai Silks (Kalamandir) Limited

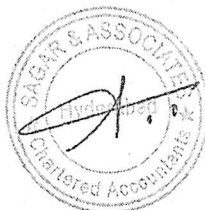
Nagakanaka Durga Prasad Chalavadi
Managing Director
DIN : 01929166

Place: Hyderabad
Date: 27th October, 2025

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of SAI SILKS (KALAMANDIR) LIMITED for the quarter and half year ended 30 September 2025 Pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
SAI SILKS (KALAMANDIR) LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of SAI SILKS (KALAMANDIR) LIMITED (the "Company") for the quarter and half year ended September, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 ("the Circular").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, have been prepared on the basis of related financial statements which is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting prescribed under section 133 of the Companies Act 2013, as amended read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.



3. We conducted our review of the Statement in accordance with the Standard on Review Engagements. (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s SAGAR & ASSOCIATES
Chartered Accountants
Firm Registration No. 0035105


CA. B. Aruna
Partner
Membership No. 216454
UDIN: 25216454BBIKCL7899

Place: Hyderabad
Date: 27-10-2025